

*He ara Whai Rawa mō Ngāi Tahu Whānui
A pathway to prosperity for Ngāi Tahu Whānui*

*Mō tātou, ā, mō kā uri ā muri ake nei
For us and our children after us*

Prior to completing this application we encourage you to familiarise yourself with the Whai Rawa Investment Statement available at www.whairawa.com or by contacting us at whairawa@ngaitahu.iwi.nz so you are aware of the terms on which Whai Rawa is offered.

Where you see this icon:  Roll over or Click to get help filling in this part of the form.

1. Details of Account Owner (Adult or Child Member)

Title: _____ First Names: _____ Last Name: _____
Postal Address (If different from above): _____
_____ Post Code: _____
Home Phone: _____ Work Phone: _____ Mobile: _____
Email Address: _____ Male Female
Your Date of Birth: / / Your Place of Birth: _____ Your Mothers Maiden Name: _____

2. Account Holder (Where Account Owner is under 16)

Title: _____ First Names: _____ Last Name: _____
Postal Address: _____ Post Code: _____
Email: _____ Male Female
Home Phone: _____ Work Phone: _____ Mobile: _____
Relationship to Account Owner: _____
Your six digit Whai Rawa/Ngāi Tahu whakapapa number _____ (if enrolled with Te Rūnanga o Ngāi Tahu).
If you (the account holder) are not enrolled with Te Rūnanga o Ngāi Tahu, please attach a copy of one of the following.
Current Drivers License Current Passport Current Gun License

3. Tax details of Account Owner

3A. IRD Number:

3C. PIR 10.5% 17.5% 28%

3B. Residency:
 NZ Resident (If you ticked NZ Resident, please complete 3C and 3D).
 Non NZ Resident (If you ticked Non NZ Resident, please continue to question 4).

3D. RSCT 10.5% 17.5% 30% 33%

For help calculating this tax information see the *Whai Rawa Application Guide*, go to www.whairawa.com or contact us.

4. Statement of Personal Information Rights (Please Read)

This statement relates to information about you (and, where different, the account holder) which you are providing on this application form to Aon New Zealand Limited, as administrator of Whai Rawa ("AON") or which Aon, Trustees Executors Limited, Whai Rawa Fund Limited, Te Rūnanga o Ngāi Tahu or any other person involved in the administration or management of Whai Rawa from time to time may hold now or in the future.

Each recipient of personal information will ensure that the personal information it receives is held securely and will not disclose it to any other person, except for the purposes of administering or providing services in connection with Whai Rawa, the operations of Te Rūnanga o Ngāi Tahu, and for any other purpose referred to in this statement or which has been authorised by you or when required or authorised by law. The failure to provide the information sought may result in your application being declined or your account being terminated.

The Privacy Act 1993 gives you the right to access and request the correction of personal information held by the entities referred to above. The personal information will be used primarily to administer and provide services in connection with Whai Rawa, but may also be used to further the relationship between you and Te Rūnanga o Ngāi Tahu. This includes the provision of any products, services or information by Te Rūnanga o Ngāi Tahu which it considers may be of interest to you. Information may also be provided on a confidential basis to a reputable market research organisation or other adviser to assist Te Rūnanga o Ngāi Tahu in developing products, services or information for Ngāi Tahu Whānui.

5. Declaration (Please Read)

1. I confirm that I have viewed a copy of the Investment Statement dated 20 Sept 2011 for Whai Rawa and I have had an opportunity to read and understand the information contained in the Investment Statement.
2. I understand the manner in which fees, costs and contributions may be applied to my Whai Rawa account and that the amount of those fees, costs and contributions may change, or that new fees may be imposed from time to time.
3. I understand and acknowledge that an investment in Whai Rawa is subject to risk, including the risk of loss of income or principal, and that no person involved in the administration and operation of Whai Rawa (including, without limitation, Te Rūnanga o Ngāi Tahu, Whai Rawa Fund Limited, Trustees Executors Limited and Aon New Zealand Limited) guarantee the performance or returns of Whai Rawa.
4. I understand that withdrawals from Whai Rawa are only available for education, housing, retirement, special circumstances or death on the basis set out in the Investment Statement.
5. I understand that I am responsible for my own personal tax implications of investing in Whai Rawa.
6. I have read the "Statement of Personal Information Rights" section of this application form above and agree to the terms outlined in that section.
7. I understand that if I am opening an account for someone who is under 16 years of age and I am not a legal representative of that person, the legal representative of this person may, at any time, take over responsibility for this person's account, should they wish to do so.
8. By completing the application form, the applicant is taken to have confirmed that the offer to invest in Whai Rawa was received by the applicant in New Zealand, or that the offer was otherwise lawfully received.
9. I confirm that all information provided in this form is true and correct, and I agree to be bound by the terms of Whai Rawa as set out in the Investment Statement.
10. If I am signing this application as Account Holder on behalf of an under 16 beneficial member, I confirm that I am lawfully able to provide the above declarations on their behalf.
11. I understand that I will need to advise Whai Rawa if my Prescribed Investor Rate (PIR) or my Retirement Scheme Contribution Tax (RSCT) rate changes. I also understand that if the rates I have provided for PIR and RSCT are lower than my correct rates, I may be liable to the IRD for further tax and penalties, and have to file a tax return.

Applicant :

Date :

6. ANZ Deposit Card

I would like an ANZ over-the-counter deposit card so I can make deposits into this account at any ANZ branch in NZ. (There is no charge for these cards). YES NO

For Office Use

Date received : / /

Initials: